

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>,	§	Case No. 23-90020 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	
<hr style="border-top: 1px dashed black;"/>		
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>,	§	Adversary Proc. No. 23-09001 (DRJ)
	§	
Plaintiffs and Counterclaim Defendant,	§	
	§	
v.	§	
	§	
AG CENTRE STREET PARTNERSHIP L.P., <i>et al.</i>,	§	
	§	
Defendants and Counterclaim Plaintiffs,	§	
	§	
v.	§	
	§	
AGF FLOATING RATE INCOME FUND, <i>et al.</i>,	§	
	§	
Third Party Defendants.	§	
<hr style="border-top: 1px dashed black;"/>		

**DEBTORS' SECOND AMENDED WITNESS LIST AND JOINT EXHIBIT LIST
FOR HEARING COMMENCING ON MAY 15, 2023**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

Serta Simmons Bedding, LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), hereby file this second amended witness list and joint exhibit list (the “**Second Amended Witness and Joint Exhibit List**”)² for the hearing commencing on May 15, 2023 at **9:30 a.m.** (Central Time), before the Honorable David R. Jones, Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002 (the “**Hearing**”):

WITNESSES

The Debtors may call any of the following witnesses at the Hearing:

1. Roopesh Shah, Senior Managing Director, Restructuring and Debt Advisory Group, Evercore Group LLC (fact witness and expert witness as to valuation);
2. Kenneth Prince, Principal, Advent International;
3. Harvey Tepner, Member, Independent Finance Committee of Dawn Intermediate, LLC;
4. John Linker, Chief Financial Officer, Serta Simmons Bedding, LLC;
5. Michael J. Talarico, Managing Director, FTI Consulting, Inc. (expert witness as to liquidation analysis);
6. Emily Young, Senior Consultant, Epiq Corporate Restructuring, LLC;
7. Angelo Gordon³ Federal Rule 30(b)(6) testimony by deposition designation;

² The Debtors have prepared this Witness and Joint Exhibit List to comprehensively identify all witnesses and exhibits the Debtors intend to offer in both the hearing on the adversary proceeding captioned *Serta Simmons Bedding, LLC, et al. v. AG Centre Street Partnership, L.P., et al.*, Case No. 23-09001 (Bankr. S.D. Tex.) (DRJ) (the “**Adversary Proceeding**”) and the hearing to consider the *First Amended Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and Its Affiliated Debtors*, dated May 9, 2023 (Docket No. 796) (including any exhibits and schedules thereto and as may be modified, amended, or supplemented from time to time in accordance with the terms thereof, the “**Plan**”). The exhibits included in the Witness and Joint Exhibit List are being offered by the Debtors, the non-Debtor Lender Plaintiffs-Counterclaim Defendants, and the Additional Counterclaim Defendants that have responded to Counterclaim Plaintiffs’ counterclaims (*see* Adversary Proceeding Docket Nos. 217 and 220) in the hearing on the Adversary Proceeding. However, as certain of the exhibits are also being used in connection with the hearing on confirmation of the Plan, all the exhibits have been identified with the prefix “Debtors Ex.”

³ Capitalized terms not defined herein have the meaning ascribed to them in the Amended Adversary Complaint. *See* Docket No. 38.

8. UBS AG Federal Rule 30(b)(6) testimony by deposition designation;
9. Apollo Federal Rule 30(b)(6) testimony by deposition designation;
10. Gamut Federal Rule 30(b)(6) testimony by deposition designation;
11. PJT Federal Rule 30(b)(6) testimony by deposition designation;
12. Any witness called or listed by any other party; and
13. Any rebuttal witnesses.

EXHIBITS

The Debtors may offer into evidence any one or more of the following exhibits:

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
1.	Responses And Objections of Defendant Gamut To Plaintiffs' Joint Second Requests for Admission, dated 5/7/2023 – <i>Confidential</i> – FILED UNDER SEAL				5/7/2023
2.	Minutes of The Board of Managers of Dawn Intermediate, LLC, dated 6/3/2020 - <i>Confidential</i> – FILED UNDER SEAL				6/3/2020
3.	Credit Agreement, dated 10/9/2015				10/9/2015
4.	Email from M. Lawton to J. Boland et al re DQ and attaching Advent Disqualified Institutions List WEIL_95889805_1.DOCX, dated 10/15/2016 [UBS_AdvPro_00001-10 – <i>Confidential</i>] – FILED UNDER SEAL				10/5/2016
5.	First Lien Term Loan Agreement [ECF 1-1], dated 11/8/2016				11/8/2016
6.	First Lien Term Loan Agreement [ECF 1-1], dated 11/8/2016				11/8/2016

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
7.	Amended And Restated Senior Secured Superpriority Debtor-In-Possession Credit Agreement, dated 4/28/2017				4/28/2017
8.	Angelo Gordon - Serta Simmons ("SSB") Recap, dated 1/1/2020 [AG_SSBADVERSARY_00000645-711 - <i>Confidential</i>] – FILED UNDER SEAL				1/1/2020
9.	Email from A. Midha to B. Fraser et al re Serta - Transaction and attaching Serta - Transaction vShare 01.25.2020.pdf, dated 1/25/2020 [AG_SSBADVERSARY_00003576-3582 - <i>Confidential</i>] – FILED UNDER SEAL				1/25/2020
10.	Debtwire, Serta Simmons engages financial advisor, as loans go lower, dated 3/25/2020				3/25/2020
11.	Angelo Gordon - Serta Simmons ("SSB") Recap, dated 3/1/2020 [AG_SSBADVERSARY_00001859-1925 – <i>Confidential</i>] – FILED UNDER SEAL				3/1/2020
12.	Email from A. Kaplan to B. Fraser re IC Tomorrow and attaching Angelo Gordon - Serta Simmons ("SSB") Recap, dated 3/1/2020 [AG_SSBADVERSARY_00001951-2019 – <i>Confidential</i>] – FILED UNDER SEAL				3/1/2020
13.	Meeting invite from S. Thomashow attaching Angelo Gordon - Serta Simmons ("SSB") Recap, dated 3/1/2020 [AG_SSBADVERSARY_00002020-2096 – <i>Confidential</i>] – FILED UNDER SEAL				3/1/2020
14.	Email from B. Fraser to J. O'Meara re SSB Slides and attaching Angelo Gordon Serta - January 2020 Proposed Transaction Document, dated 3/2/2020 [AG_SSBADVERSARY_00000994-997 - <i>Confidential</i>] – FILED UNDER SEAL				3/2/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
15.	Email from D. Cheon to T. Kwon attaching Serta Simmons Investment Memo (Nov 2019) vFF.pdf, dated 3/2/2020 [APO_SSBADVERSARY_00002960- 3071 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/2/2020
16.	Dawn Holdings, Inc. Board Book, dated March 2, 2020 [SSB_ADVERSARY00087742- 87777 – <i>Confidential</i>] – FILED UNDER SEAL				3/2/2020
17.	Email from R. Mollett to K. Prince et al re Proposed Transaction and attaching SSB - Proposed Transaction - External (3.3.2020), dated 3/4/2020 [SSB_ADVERSARY00092287 – 91 – <i>Confidential</i>] – FILED UNDER SEAL ⁴				3/4/2020
18.	Email from S. Erickson to A. Augusiak re Pre-Earnings Call/Script - Pre Read Materials and attaching Serta Simmons Bedding, LLC - 2019 Annual Report, dated 3/6/2020 [SSB_ADVERSARY00400389-465 – <i>Confidential</i>] – FILED UNDER SEAL				3/6/2020
19.	Agreement For Service of Independent Director, dated 3/7/2020 [SSB_ADVERSARY00076911-43 – <i>Confidential</i>] – FILED UNDER SEAL				3/7/2020
20.	Email from J. Hilson to L. Brugnano re: Fwd: Serta - independent director agreement with attachments Agreement [Hilson]-974 1233 1-v2.pdf; ATT00003.htm; Project Simba - Ind. Dir. Agreement [Hilson]-974 1233 1-v2 .docx; ATT00004.htm, dated 3/11/2020				3/11/2020

⁴ The version of Debtors' Exhibit 17 previously filed at ECF No. 861-11 inadvertently did not include certain pages of the exhibit. A complete version of Debtors' Exhibit 17 will be filed under seal contemporaneously with this Amended Witness and Joint Exhibit List.

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[SSB_ADVERSARY00043309-45 – <i>Confidential</i>] – FILED UNDER SEAL				
21.	Resolutions forming the finance committee on March 11, 2020, dated 3/11/2020 – <i>Confidential</i> – FILED UNDER SEAL				3/11/2020
22.	Email from D. Cheon to T. Kwon regarding Serta 1L., dated 3/12/2020 [APO_SSBADVERSARY-00001378-1382 – <i>Highly Confidential – Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/12/2020
23.	Email from P. Yarrow regarding Serta Simmons bedding, LLC - November 2016: Monitoring (Formatted_ and attaching Monitoring (Formatted).PDF", dated 3/12/2020 [SSB_ADVERSARY00152547-59 - <i>Confidential</i>] – FILED UNDER SEAL				3/12/2020
24.	Email from T. Kwon to A. Jhavar regarding Serta 1L., dated 3/13/2020 [APO_SSBADVERSARY-00001425-30 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/13/2020
25.	Email from B. Canipe to D. Swift re SSB Liquidity Analysis from Advent 031320.xlsx, dated 3/13/2020 [SSB_ADVERSARY00003959-60 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/13/2020
26.	Email from G. Song to L. Medley et al re Executive Committee Approval Form - Serta TL, dated 3/16/2020 [APO_SSBADVERSARY_00000001-004 – <i>Confidential</i>] – FILED UNDER SEAL				3/16/2020
27.	Email from CHAT-fs-5E70B67F19300068 to JZITO6 <JZITO6@Bloomberg.net et al re IB: 2 Users, 31 Messages, 5 Hours 58 Minutes, dated 3/17/2020 [AG_SSBADVERSARY-00003974-76 -				3/17/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	<i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				
28.	Email from L. Sharpe to J. Vanek et al re Serta, dated 3/17/2020 [APO_SSBADVERSARY-00000768-70 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/17/2020
29.	Email from K. Prince to J. Case et al re SSB inbound, dated 3/18/2020 [SSB_ADVERSARY00092292-96 – <i>Confidential</i>] – FILED UNDER SEAL				3/18/2020
30.	Email from 'everest@eatonvance' to 'bankloan@eatonvance', P. Simpson, R. Meyer and others re Serta Simmons Move to Watch, dated 3/20/2020 [SSB_ADVERSARY00147060-61 – <i>Confidential</i>] – FILED UNDER SEAL				3/20/2020
31.	Email from S. Preefer to M. Searlers Re: Serta Discussion and attaching Serta Simmons Discussion Materials (March 2020) document, dated 3/23/2020 [SSB_ADVERSARY00455543-90 – <i>Confidential</i>] – FILED UNDER SEAL				3/23/2020
32.	Email from T. Kwon to L. Sharpe et al re Serta, dated 3/24/2020 [APO_SSBADVERSARY-00000802-04 - <i>Confidential</i>] – FILED UNDER SEAL				3/24/2020
33.	Email from M. Kreger to P. Yarrow re Serta, dated 3/24/2020 [SSB_ADVERSARY00156726-28 – <i>Confidential</i>] – FILED UNDER SEAL				3/24/2020
34.	Email from M. Hanigan to M. Kreger re SSB, dated 3/25/2020 [GAM_SSBADVERSARY-00001074-75 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/25/2020
35.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC,				3/25/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	dated 3/25/2020 [SSB_ADVERSARY00089057-89146 – <i>Confidential</i>] – FILED UNDER SEAL				
36.	Serta Simmons Bedding Public Information Booklet as of March 25, 2020, dated 3/25/2020 [SSB_ADVERSARY00113843-914 - <i>Confidential</i>] – FILED UNDER SEAL				3/25/2020
37.	Email from R. Dahl to Project. Simba.EVR@Evercore.com re Serta Simmons (Dawn) Board Update attaching Serta Simmons Bedding - COVID-19 Daily Management and Serta Simmons Bedding - COVID-19 Business Impact Update for ETL and People Leaders, dated 3/25/2020 [SSB_ADVERSARY00277880-906 – <i>Confidential</i>] – FILED UNDER SEAL				3/25/2020
38.	Email from J. Baird to R. Mollett re Exclusive: (DW) Serta Simmons engages financial advisor, lenders select counsel – Update, dated 3/26/2020 [AG_SSBADVERSARY-00004072-75 – <i>Confidential</i>] – FILED UNDER SEAL				3/26/2020
39.	Email from M. Kreger to J. Zaken re Serta, dated 3/26/2020 [GAM_SSBADVERSARY-00000074 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/26/2020
40.	Email from S. Baskind to T. Ewald, P. Yarrow, and 'NY- HYLoans Analysts' regarding Serta Simmons Bedding, LLC - November 2016: Deal Events - Alerts., dated 3/26/2020 [SSB_ADVERSARY00156733-36 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/26/2020
41.	Email from D. Meiering to S. Preefer et al re CSAM /Gugg Follow Up – Serta, dated 3/26/2020 [SSB_ADVERSARY00458535-38 – <i>Confidential</i>] – FILED UNDER SEAL				3/26/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
42.	Email from T. Kwon to D. Sambur et al re Quick Serta Update, dated 3/27/2020 [APO_SSBADVERSARY-00001530 – <i>Confidential</i>] – FILED UNDER SEAL				3/27/2020
43.	Email from D. Sambur to T. Kwon re Quick Serta Update, dated 3/27/2020 [APO_SSBADVERSARY-00001533-34 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/27/2020
44.	Meeting invite from D. Cajigas to A. Midha et al re Serta Discussion, dated 3/27/2020 [GAM_SSBADVERSARY-00000006-07 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/27/2020
45.	Email from R. Mollett to J. Baumgarten re Performing credit, dated 3/29/2020 [AG_SSBADVERSARY-00004078-81 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/29/2020
46.	Email from T. Kwon attaching Angelo Gordon - Proposed Transaction, dated 3/30/2020 [APO_SSBADVERSARY_00000071-75 – <i>Confidential</i>] – FILED UNDER SEAL				3/30/2020
47.	Email from T. Kwon to Z. Barratt re Serta, dated 3/30/2020 [APO_SSBADVERSARY-00001535 – <i>Confidential</i>] – FILED UNDER SEAL				3/30/2020
48.	Email from T. Kwon to A. Jhavar re Tempur Sealy draws \$200 million from its credit facility; today's liquidity roundup, dated 3/30/2020 [APO_SSBADVERSARY-00001536-37 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/30/2020
49.	Ad Hoc Lender Working Group List as of March 30, 2020, dated 3/30/2020				3/30/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[SSB_ADVERSARY00115016-29 – <i>Confidential</i>] – FILED UNDER SEAL				
50.	Email from K. Chopra re: Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 and forwarding Company's Revisions to Term Sheet, dated 6/2/2020 [SSB_ADVERSARY00116927-47 - <i>Confidential</i>] – FILED UNDER SEAL				6/2/2020
51.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 3/31/2020 [SSB_ADVERSARY00089013-56 - <i>Confidential</i>] – FILED UNDER SEAL				3/31/2020
52.	Email between K. Chopra and A. Li and attaching article from Debtwire, dated 3/31/2020 [SSB_ADVERSARY00225419-21 - <i>Confidential</i>] – FILED UNDER SEAL				3/31/2020
53.	Email from D. Sambur to T. Kwon et al re Serta Leakage Analysis, dated 4/1/2020 [APO_SSBADVERSARY-00001541 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/1/2020
54.	Calendar Invite from C. Brown re: Serta - Proposed Letter to Company, dated 4/2/2020 [SSB_ADVERSARY00147788-790 - <i>Confidential</i>] – FILED UNDER SEAL				4/2/2020
55.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/3/2022 [SSB_ADVERSARY00088988-89012 – <i>Confidential</i>] – FILED UNDER SEAL				4/3/2020
56.	April 7, 2020 Letter from Gibson Dunn to Serta, dated 4/7/2020 [SSB_ADVERSARY00109685-700 – <i>Confidential</i>] – FILED UNDER SEAL				4/7/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
57.	Email from K. McGuffey to H. Tepner et al re Simba - Finance Committee Materials - privileged & confidential and attaching Gibson Dunn Letter to B Canipe + K McGuffey [4.7.20].pdf, dated 4/7/2020 [SSB_ADVERSARY00082845-49 – <i>Confidential</i>] – FILED UNDER SEAL				4/7/2020
58.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/7/2020 [SSB_ADVERSARY00088959-87 – <i>Confidential</i>] – FILED UNDER SEAL				4/7/2020
59.	Email from O. Nazzal to R. Schrock et al attaching Letter from Gibson Dunn re Serta Simmons Bedding, LLC Secured Lender Group, dated 4/7/2020 [SSB_ADVERSARY00419182-86 - <i>Confidential</i>] – FILED UNDER SEAL				4/7/2020
60.	Email from R. Mollett to R. Mollett re CSF Notes, dated 4/8/2020 [AG_SSBADVERSARY-00004886-4927 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/8/2020
61.	Email from J. Abramson to D. Sambur et al re Serta, dated 4/9/2020 [PJT_SSBADVERSARY-00002886 – <i>Confidential</i>] – FILED UNDER SEAL				4/9/2020
62.	Email from R. Shah to B. Banks et al re SSB Deliverables, dated 4/9/2020 [SSB_ADVERSARY00129649-51 – <i>Confidential</i>] – FILED UNDER SEAL				4/9/2020
63.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/10/2020 [SSB_ADVERSARY00088946-58 - <i>Confidential</i>] – FILED UNDER SEAL				4/10/2020
64.	Email from A. Abramson to R. Mollett re Serta – Update, dated 4/12/2020 [AG_SSBADVERSARY-				4/12/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	00004100-02 – <i>Confidential</i>] – FILED UNDER SEAL				
65.	Email from D. Sambur to T. Kwon re Serta - Update and attaching Structure Overview vFinal. pdf, Returns Sensitivity Analysis vFinal .pdf; Project Sercial Diligence Request List (4. 12.2020).pdf, dated 4/12/2020 [APO_SSBADVERSARY-00001543-57 - <i>Confidential/Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/12/2020
66.	Email from T. Kwon to D. Sambur re: Serta - Update., dated 4/12/2020 [APO_SSBADVERSARY-00001558-59 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/12/2020
67.	Email from M. Kreger to M. Hanigan re Serta – Update, dated 4/12/2020 [GAM_SSBADVERSARY-00000080-81 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/12/2020
68.	Email from R. Mollett to G. Walls et al re Co-investments dated 4/13/2020 [AG_SSBADVERSARY-00004103 – <i>Confidential</i>] – FILED UNDER SEAL				4/13/2020
69.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/14/2020 [SSB_ADVERSARY00088931-45 – <i>Confidential</i>] – FILED UNDER SEAL				4/14/2020
70.	Email from R. Dwyer to L. Sharpe re Assignment for review Serta Simmons 4176670, dated 4/16/2020 [APO_SSBADVERSARY-00000883-84 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/16/2020
71.	Email from T. Kwon to R. Dwyer et al re ** PLEASE EXECUTE "" Comments Added to				4/16/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18), dated 4/16/2020 [APO_SSBADVERSARY-00000888-90 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				
72.	Email from R. Dwyer to T. Kwon re ** PLEASE EXECUTE "" Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18), dated 4/16/2020 [APO_SSBADVERSARY-00001292 – <i>Confidential</i>] – FILED UNDER SEAL				4/16/2020
73.	Email from E. Eugene to D. Cajigas et al re Serta – Update, dated 4/17/2020 [GAM_SSBADVERSARY-00002433-34 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/17/2020
74.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/17/2020 [SSB_ADVERSARY00088909-30 – <i>Confidential</i>] – FILED UNDER SEAL				4/17/2020
75.	Email from A. Augusiak to J. Hilson et al re Bi-Weekly Finance Committee Call and attaching 2020.04.18 Lender Presentation Materials.pdf, dated 4/18/2020 [SSB_ADVERSARY00048832-66 - <i>Confidential</i>] – FILED UNDER SEAL				4/18/2020
76.	Email from K. Chopra to S. Greenberg re Serta, dated 4/18/2020 [SSB_ADVERSARY00113750 – <i>Confidential</i>] – FILED UNDER SEAL				4/18/2020
77.	Email from A. Augusiak to B. Banks et al re Serta and attaching 2020.04.18 Lender Presentation Materials.pdf, dated 4/18/2020				4/18/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[SSB_ADVERSARY00125223-55 - <i>Confidential</i>] – FILED UNDER SEAL				
78.	Email from J. Abramson (PJT) to D. Sambur (Apollo) re Serta Simmons Bedding, dated 4/20/2020 [APO_SSBADVERSARY_00000666-72 - <i>Confidential</i>] – FILED UNDER SEAL				4/20/2020
79.	Email from S. Greenberg to K. Chopra re Serta, dated 4/20/2020 [SSB_ADVERSARY00113188-93 - <i>Confidential</i>] – FILED UNDER SEAL				4/20/2020
80.	K. Chopra to A. Chakravarthi et al re Serta, dated 4/20/2020 [SSB_ADVERSARY00114450 – <i>Confidential</i>] – FILED UNDER SEAL				4/20/2020
81.	Email from L. Sharpe to T. Kwon et al re Serta, dated 4/22/2020 [APO_SSBADVERSARY-00000920-21 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/22/2020
82.	Email from C. Beckner to B. Canipa re TPG DD and attaching Project Simba 4.22.20 Call Agenda, dated 4/22/2020 [SSB_ADVERSARY00038894-99 - <i>Confidential/Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/22/2020
83.	Letter from Gibson Dunn to Serta attaching Illustrative Financing Proposal, dated 4/24/2020 [SSB_ADVERSARY00458545-50 – <i>Confidential</i>] – FILED UNDER SEAL				4/24/2020
84.	Email from T. Kwon to D. Sambur et al re Serta, dated 4/24/2020 [APO_SSBADVERSARY-00000948-50 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/24/2020
85.	Email from R. Dwyer to L. Sharpe re Serta, dated 4/24/2020 [APO_SSBADVERSARY-00000965-67				4/24/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	- <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				
86.	Email from A. Midha to D. Sambur et al re Serta – Latest, dated 4/24/2020 [PJT_SSBADVERSARY-00000210-11 - <i>Confidential</i>] – FILED UNDER SEAL				4/24/2020
87.	Email from K. McGuffey to J. Hilson et al re Serta and attaching 103894781 1 Serta -Letter to R Schrock [4-24-20].PDF; 103894620 1 Serta – Illustrative Super Priority Financing Terms.PDF, dated 4/24/2020 [SSB_ADVERSARY00042793-42800 – <i>Confidential</i>] – FILED UNDER SEAL				4/24/2020
88.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/24/2020 [SSB_ADVERSARY00088857-88908 – <i>Confidential</i>] – FILED UNDER SEAL				4/24/2020
89.	Email from S. Greenberg to K. Chopra re Serta, dated 4/26/2020 [SSB_ADVERSARY00114940-43 - <i>Confidential</i>] – FILED UNDER SEAL				4/26/2020
90.	Email from Sally Erickson to Ken Price and others, attaching Disqualified Institutions List [SJ Ex. 31], dated 4/27/2020 SSB_ADVERSARY00455299 [-455324 - <i>Confidential</i>] – FILED UNDER SEAL				4/27/2020
91.	Email from S. Erickson to K. Prince et al re Assignment for Review - May be a SIMBA disqualified Institution – Privileged, dated 4/28/2020 [SSB_ADVERSARY00085813-14 – <i>Confidential</i>] – FILED UNDER SEAL				4/28/2020
92.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 4/28/2020 [SSB_ADVERSARY00088815-56 – <i>Confidential</i>] – FILED UNDER SEAL				4/28/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
93.	Email from S. Kleinman to T. Kwon re: Serta update, dated 4/29/2020 [APO_SSBADVERSARY-00001618-19 – <i>Confidential</i>] – FILED UNDER SEAL				4/29/2020
94.	Email from D. Sambur to S. Kleinman et al re Serta – Latest, dated 4/29/2020 [APO_SSBADVERSARY-00005071-74 – <i>Confidential</i>] – FILED UNDER SEAL				4/29/2020
95.	Email from P. Yarrow to J. Erven et al re serta, dated 4/29/2020 [SSB_ADVERSARY00153739 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				4/29/2020
96.	Email from A. Kaplan to B. Fraser re Update IC and attaching Angelo Gordon - Serta Simmons ("SSB") Recap, dated 4/30/2020 [AG_SSBADVERSARY_00000726-809 – <i>Confidential</i>] – FILED UNDER SEAL				4/30/2020
97.	Email from L. Sharpe to T. Kwon et al re Serta, dated 4/30/2020 [APO_SSBADVERSARY-00000987-88 - <i>Confidential</i>] – FILED UNDER SEAL				4/30/2020
98.	Email from T. Kwon to D. Sambur regarding Serta., dated 4/30/2020 [APO_SSBADVERSARY-00001626-27 - <i>Confidential</i>] – FILED UNDER SEAL				4/30/2020
99.	Email from T. Kwon to D. Sambur regarding Serta - Term Sheet - Discussion., dated 4/30/2020 [APO_SSBADVERSARY-00001633-34 - <i>Confidential</i>] – FILED UNDER SEAL				4/30/2020
100.	Appointment Email from A. Midha to B. Fraser, T. Kwon copying M. Manin and others regarding Serta - Term Sheet - Discussion, dated 4/30/2020				4/30/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[GAM_SSBADVERSARY-00000016-17 - <i>Confidential</i>] – FILED UNDER SEAL				
101.	Barings crossholder group NDA signed, from Weil, dated 4/30/2020 [SSB_ADVERSARY00365238-458550 - <i>Confidential</i>] – FILED UNDER SEAL				4/30/2020
102.	Email from T. Kwon to R. Dwyer re Serta and attaching 3.20 Serta Simmons 4176670.pdf, dated 5/1/2020 [APO_SSBADVERSARY-00000989-99 – <i>Confidential</i>] – FILED UNDER SEAL				5/1/2020
103.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/1/2020 [SSB_ADVERSARY00088797-88814 – <i>Confidential</i>] – FILED UNDER SEAL				5/1/2020
104.	Email from T. Schinckel to S. Johnson copying A. Welch, M. Searles, A. Augusiak and others regarding Barings - Proj. Simba and attaching, "Simba - confidentiality agreement - Barings [Fully Executed 5.1.2020].PDF," dated 5/1/2020 [SSB_ADVERSARY00269609 - SSB_ADVERSARY00269624 – <i>Confidential</i>] – FILED UNDER SEAL ⁵				5/1/20
105.	Email from A. Skinner to M. Roudnev et al re Client: Apollo*****+Internal UBS Serta Simmons borrowers consent for Apollo, dated 5/1/2020 [UBS_AdvPro_00053-56 – <i>Confidential</i>] – FILED UNDER SEAL				5/1/2020
106.	Tessco Amended and Restated Credit Agreement, dated 10/19/2017				10/19/2017

⁵ The version of Debtors' Exhibit 104 previously filed at ECF No. 862-48 inadvertently did not include certain pages of the exhibit. A complete version of Debtors' Exhibit 104 will be filed under seal contemporaneously with this Amended Witness and Joint Exhibit List.

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
107.	Email from D. Sambur to J. Harris re Apollo Private Equity IC Materials (5/4/2020) attaching Serta Simmons IC Update 05 04 2020 vF.pdf, dated 5/3/2020 [APO_SSBADVERSARY_00003911-30 – <i>Confidential</i>] – FILED UNDER SEAL				5/3/2020
108.	Email from D. Cajigas to R. Shah et al re Serta - Indicative Financing Proposal and attaching 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).pdf; 13757751_9_Serta - Term Sheet – Term Loan (Non-Guarantor).DOCX; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).pdf; 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).DOCX; Project Sercial - Proposal to Company vShare.pdf, dated 5/4/2020 [SSB_ADVERSARY00133004-20 – <i>Confidential</i>] – FILED UNDER SEAL				5/4/2020
109.	Email from B. Banks to K. McGuffey et. al. re: [EXTERNAL] Bi-Weekly Finance Committee Calls, dated 5/4/2020 [SSB_ADVERSARY00412737-55 – <i>Confidential</i>] – FILED UNDER SEAL				5/4/2020
110.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/5/2020 [SSB_ADVERSARY00088766-96 – <i>Confidential</i>] – FILED UNDER SEAL				5/5/2020
111.	Email from R. Shah to B. Banks et al re Serta, dated 5/5/2020 [SSB_ADVERSARY00133618-29 – <i>Confidential</i>] – FILED UNDER SEAL				5/5/2020
112.	Email from S. Brown (Sixth Street) to M. Neruda (Sixth Street) re Project Simba, dated 5/6/2020 [SSB_ADVERSARY00236951-54 – <i>Highly Confidential – Attorney’s Eyes’ Only</i>] – FILED UNDER SEAL				5/6/2020
113.	Email from T. Murphy to M. Searles attaching Project Simba summary document, dated 5/7/2020				5/7/20

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[SSB_ADVERSARY00455384-388 - <i>Confidential</i>] – FILED UNDER SEAL				
114.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/8/2020 [SSB_ADVERSARY00088744-65 – <i>Confidential</i>] – FILED UNDER SEAL				5/8/2020
115.	Email from S. Greenberg to K. Chopra re Mattresses, dated 5/8/2020 [SSB_ADVERSARY00113780-82 – <i>Confidential</i>] – FILED UNDER SEAL				5/8/2020
116.	Email from M. Searles to A. Augusiak et al re Simba - Barings and attaching Project Simba - Barings Summary of Terms (5.8.20).docx, dated 5/8/2020 [SSB_ADVERSARY00135024-29 – <i>Confidential</i>] – FILED UNDER SEAL				5/8/2020
117.	Email from B. Banks to W. Evarts et al re Serta, dated 5/9/2020 [PJT_SSBADVERSARY-00000361-64 – <i>Confidential</i>] – FILED UNDER SEAL				5/9/2020
118.	Email from B. Banks to K. Prince et al re 2020.05.09 IPCo Structure Chart, dated 5/9/2020 [SSB_ADVERSARY00093017-24 – <i>Confidential</i>] – FILED UNDER SEAL				5/9/2020
119.	Email from J. Vanek and T. Kwon, dated 5/11/2020 [APO_SSBADVERSARY-00005209 – <i>Confidential</i>] – FILED UNDER SEAL				5/11/2020
120.	Email from K. Prince to R. Shah et al re Project Simba - AIC / Weil Catch-Up, dated 5/11/2020 [SSB_ADVERSARY00110104-07 – <i>Confidential</i>] – FILED UNDER SEAL				5/11/2020
121.	Email from B. Banks to K. Prince et al re Project Simba - AIC / EVR / Weil Catch-Up, dated				5/11/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	5/11/2020 [SSB_ADVERSARY00110108-11 – <i>Confidential</i>] – FILED UNDER SEAL				
122.	Email from B. Banks to K. Prince et al re Project Simba - AIC / EVR / Weil Catch-Up, dated 5/11/2020 [SSB_ADVERSARY00135150-55 – <i>Confidential</i>] – FILED UNDER SEAL				5/11/2020
123.	Email from B. Banks to K. Prince et al re Project Simba - AIC / EVR / Weil Catch-Up and attaching Serta Simmons Lender List As of May 11, 2020, dated 5/11/2020 [SSB_ADVERSARY00135177-82 – <i>Confidential</i>] – FILED UNDER SEAL				5/11/2020
124.	Email from D. Cheon to T. Kwon re 5/13 Partners Meeting - Brief Serta Update, dated 5/12/2020 [APO_SSBADVERSARY_00003931-32 – <i>Confidential</i>] – FILED UNDER SEAL				5/12/2020
125.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/12/2020 [SSB_ADVERSARY00088676-88743 – <i>Confidential</i>] – FILED UNDER SEAL				5/12/2020
126.	Email from D. Sambur (Apollo) to J. Zaken (Gamut) re: Serta, dated 5/13/2020 [APO_SSBADVERSARY-00005173-77 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				5/13/2020
127.	Email from R. Shah to B. Banks et al re Blowout Extension, dated 5/14/2020 [SSB_ADVERSARY00134613-14 – <i>Confidential</i>] – FILED UNDER SEAL				5/14/2020
128.	Email from R. Shah to J. Baird et al re Serta, dated 5/14/2020 [SSB_ADVERSARY00135301-05 – <i>Confidential</i>] – FILED UNDER SEAL				5/14/2020
129.	Email from B. High to D. Mihalick regarding Simba - Barings, dated 5/14/2020				5/14/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[SSB_ADVERSARY00456702-05 - <i>Confidential</i>] – FILED UNDER SEAL				
130.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/14/2020 [SSB_ADVERSARY00088608-75 – <i>Confidential</i>] – FILED UNDER SEAL				5/15/2020
131.	Email from A. Augusiak to K. McGuffey et. al. with attachment AG & Barings Structuring Discussion Materials v2020.05.15, dated 5/15/2020 [SSB_ADVERSARY00395817-45 – <i>Confidential</i>] – FILED UNDER SEAL				5/15/2020
132.	Email from D. Roberts to C. Baker attaching SSB Illustrative Transaction Alternatives v01 dr.pptx, dated 5/18/2020 [SSB_ADVERSARY00093168-93 - <i>Confidential/Highly Confidential</i>] – FILED UNDER SEAL				5/18/2020
133.	Email from D. Meiering to L. Farano and others re Serta, dated 6/6/2020 [SSB_ADVERSARY00146502-03 - <i>Confidential</i>] – FILED UNDER SEAL				6/6/2020
134.	Email between A. Sveen (Eaton Vance), J. Lemle (Eaton Vance) and others re: Serta, dated 5/18/2020 [SSB_ADVERSARY00147820 - <i>Confidential</i>] – FILED UNDER SEAL				5/18/2020
135.	Borrower Summary re Serta by Phillip Yarrow, dated 5/18/2020 [SSB_ADVERSARY00153612-15 - <i>Confidential</i>] – FILED UNDER SEAL				5/18/2020
136.	Email from L. Farano to D. Meiering re: Serta let's get restricted, dated 5/18/2020 [SSB_ADVERSARY00458556-58 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				5/18/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
137.	Email from McDermott to S. Greenberg et al re Serta, dated 5/19/2020 [EatonVance_ADVERSARY00000157-160 – <i>Confidential</i>] – FILED UNDER SEAL				5/19/2020
138.	Email from Sally Erickson to agency-ubsamericas@ubs.com and others regarding Serta Simmons - Notice of acceptance of third-party Assignment, dated 5/19/2020 [SSB_ADVERSARY00034634-35 – <i>Confidential</i>] – FILED UNDER SEAL				5/19/2020
139.	Email from K. Chopra to M. Martynowicz et al re Serta Follow Up, dated 5/19/2020 (SSB_ADVERSARY00114377-78 - <i>Confidential</i>) – FILED UNDER SEAL				5/19/2020
140.	Email from D. Sambur to T. Kwon re [SSB] Term Sheet Response, dated 5/20/2020 [APO_SSBADVERSARY_00003075-76 – <i>Confidential</i>] – FILED UNDER SEAL				5/20/2020
141.	Email from D. Sambur to T. Kwon re Term Sheet Response, dated 5/20/2020 [APO_SSBADVERSARY_00003217-18 – <i>Confidential</i>] – FILED UNDER SEAL				5/20/2020
142.	Email from M. Searles to T. Murphy re: Simba Barings Term Sheetand attaching document titled "Simba - Term Sheet (Barings_Weil)", dated 5/20/2020 [SSB_ADVERSARY00456483-89 – <i>Confidential</i>] – FILED UNDER SEAL				5/20/2020
143.	Email from K. Prince to R. Schrock et al re Serta Simmons - Notice of acceptance of a third-party Assignment, dated 5/21/2020 [SSB_ADVERSARY00045713-15 – <i>Confidential</i>] – FILED UNDER SEAL				5/21/2020
144.	May 22, 2020 Discussion Materials Presentation Prepared by Centerview, dated 5/22/2020 –				5/22/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[CENTERVIEW_ADVERSARY0000049 - <i>Confidential</i>] – FILED UNDER SEAL				
145.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/22/2020 [SSB_ADVERSARY00088578-88607 – <i>Confidential</i>] – FILED UNDER SEAL				5/22/2020
146.	Email from M. Searles to A. Welch and others Re: : Simba Barings Term Sheet and attaching Project Simba Term Sheet, dated 5/22/2020 - <i>Confidential</i>] – FILED UNDER SEAL				5/22/20
147.	Email from K. Prince to B. Banks et al re Simba - Barings Term Sheet - Subject to Express Confidentiality Agreement & FRE 408, dated 5/23/2020 [SSB_ADVERSARY00093615-19 - <i>Confidential</i>] – FILED UNDER SEAL				5/23/2020
148.	Email from R. Shah to K. Prince et al re Simba - Barings Term Sheet - Subject to Express Confidentiality Agreement & FIRE 408, dated 5/23/2020 [SSB_ADVERSARY00135634-37 – <i>Confidential</i>] – FILED UNDER SEAL				5/23/2020
149.	Email from P. Yarrow (Invesco) re: Serta Simmons Bedding, LLC Proposal, dated 5/24/2020 [SSB_ADVERSARY00153828-33 – <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				5/24/2020
150.	Discussion Materials Presentation Prepared by Centerview, dated 5/26/2020 [CENTERVIEW_ADVERSARY0000083 - <i>Confidential</i>] – FILED UNDER SEAL				5/26/2020
151.	Preliminary Financing Term Sheet, dated 5/26/2020 [SSB_ADVERSARY00082768-72 – <i>Confidential</i>] – FILED UNDER SEAL				5/26/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
152.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 5/26/2020 [SSB_ADVERSARY00088512-77 – <i>Confidential</i>] – FILED UNDER SEAL				5/26/2020
153.	Email from B. Dillon to K. Prince Apollo; Re: Apollo; disclaim.txt, dated 5/26/2020 [SSB_ADVERSARY00110294-97 – <i>Confidential</i>] – FILED UNDER SEAL				5/26/2020
154.	Email from B. Dillon to K. Prince attaching Advent Disqualified Institutions List_WEIL_95889805_1.docx, dated 5/26/2020 [SSB_ADVERSARY00110298-308 – <i>Confidential</i>] – FILED UNDER SEAL				5/26/2020
155.	Email from K. Chopra to R. Shah copying S. Greenberg and K. Chopra regarding For Discussion; Subject to FRE 408 and attaching, "2020.05.26_SSB Preliminary Financing Term Sheet.pdf" [SSB_ADVERSARY00117988-93 – <i>Confidential</i>] – FILED UNDER SEAL				5/26/2020
156.	Email from P. Daniello to M. Kinahan re Serta - Seems like best of bad situation, dated 5/26/2020 [SSB_ADVERSARY00147824 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				5/26/2020
157.	Email from P. Yarrow to J. Rotondo re Serta Simmons Bedding, LLC - Centerview Straw-Man Proposal for Ad-Hoc Group, dated 5/26/2020 [SSB_ADVERSARY00156813-17 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				5/26/2020
158.	Email from K. Prince to R. Shah et al re Project Simba - Catch-up [Advent/ EVR], dated 5/27/2020 [SSB_ADVERSARY00110330-32 – <i>Confidential</i>] – FILED UNDER SEAL				5/27/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
159.	Email from A. Augusiak to R. Shah et al re Project Simba - Catch-up [Advent EVR], dated 5/27/2020 [SSB_ADVERSARY00136576-81 – <i>Confidential</i>] – FILED UNDER SEAL				5/27/2020
160.	Email from B. Moghbel re: Simba TSSP Term Sheet, dated 5/27/2020 [SSB_ADVERSARY00236602-05 - <i>Confidential</i>] – FILED UNDER SEAL				5/27/2020
161.	Email from T. Murphy to M. Searles re Simba and attaching, "DRAFT_Simba Summary.v8.pdf, dated 5/27/2020 [SSB_ADVERSARY00456504-07 - <i>Confidential</i>] – FILED UNDER SEAL				5/27/2020
162.	Email from D. Cheon to L. Heller, T. Kwon regarding [Serta] Proposed Blowout Materials and attaching, "Serta Simmons Summary of Restructuring Proposal (2020 05 28) v1.pdf", dated 5/28/2020 [APO_SSBADVERSARY-00005257-67 - <i>Confidential</i>] – FILED UNDER SEAL				5/28/2020
163.	Project Simba - Dawn Intermediate, LLC Discussion Materials, dated 5/28/2020 [SSB_ADVERSARY00088481-88511 - <i>Confidential</i>] – FILED UNDER SEAL				5/28/2020
164.	Email from K. Prince to B. Dillon et al re DQ List - integration clause, dated 5/28/2020 [SSB_ADVERSARY00110386-87 - <i>Confidential</i>] – FILED UNDER SEAL				5/28/2020
165.	Email from B. Banks to A. Augusiak et al re Project Simba Legal Discussion, dated 5/28/2020 [SSB_ADVERSARY00136551-53 - <i>Confidential</i>] – FILED UNDER SEAL				5/28/2020
166.	Email from P. Daniello to T. Kwon re Serta, dated 5/28/2020 [SSB_ADVERSARY00147128-29 - <i>Confidential</i>] – FILED UNDER SEAL				5/28/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
167.	Email from A. Welch to K. McGuffey attaching Project Simba - Dawn Intermediate, LLC Discussion Materials, dated 5/28/2020 [SSB_ADVERSARY00346662-93 - <i>Confidential</i>] – FILED UNDER SEAL				5/28/2020
168.	Email from M. Martynowicz to K. Chopra et al re Materials for 5pm and attaching SSB Discussion Materials_vol.pdf, dated 5/29/2020 [SSB_ADVERSARY00116243-49 - <i>Confidential</i>] – FILED UNDER SEAL				5/29/2020
169.	Email from V. Bonhamgregory to M. Dabney et al re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 and attaching Preliminary Financing Term Sheet, dated 5/29/2020 [SSB_ADVERSARY00117086-117104 - <i>Confidential</i>] – FILED UNDER SEAL				5/29/2020
170.	Email from R. Shah to K. Chopra RE: Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408, dated 5/29/2020 [SSB_ADVERSARY00118252-55 - <i>Confidential</i>] – FILED UNDER SEAL				5/29/2020
171.	Email from V. Bonhamgregory to M. Searles A. Welch, D. Mihalick and others regarding Simba Barings Term Sheet Subject to Express Confidentiality Agreement & FRE 408 and attaching, "Simba - Term Sheet (Barings)-v10.doc; Redline - Simba - Term Sheet (Barings)-v7 and Simba - Term Sheet (Barings)-v10.pdf", dated 5/29/2020 [SSB_ADVERSARY00271111-19 - <i>Confidential</i>] – FILED UNDER SEAL				5/29/20
172.	Discussion Materials Presentation Prepared by Centerview, dated 5/30/2020 [CENTERVIEW_ADVERSARY0000019-31 - <i>Confidential</i>] – FILED UNDER SEAL				5/30/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
173.	Email from A. Dhal to V. Bonhamgregory et al re Simba I Angelo Term Sheet I Subject to Express Confidentiality Agreement & FRE 408 and attaching Serta - Term Sheet - Term Loan (Non-Guarantor) (against Weil 5-28).pdf; Serta – Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-30-20).docx; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (against Weil 5-28).pdf; Serta - Term Sheet – Term Loan (Unrestricted Subsidiary) (PW Draft 5-30-20).docx, dated 5/30/2020 [SSB_ADVERSARY00271127-52 - <i>Confidential</i>] – FILED UNDER SEAL				5/30/2020
174.	Email from R. Brady to N. Leichtling et al re ACWP and attaching 05.31.2020_Serta Simmons_Investment Committee_Transaction Update.pdf, dated 5/31/2020 [GAM_SSBADVERSARY-00002696-2718 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				5/31/2020
175.	Email from P. Yarrow to NY0HYLoans Analysts re Serta Simmons Bedding, LLC - 1Q20 Financial Update -REC: HOLD, dated 5/31/2020 [SSB_ADVERSARY00152671-75 - <i>Confidential</i>] – FILED UNDER SEAL				5/31/2020
176.	Email from J. Goldstein to R. Schrock et al re Simba - Gibson Term Sheet - Subject to Express Confidentiality Agreement & FRE 408, dated 6/1/2020 [SSB_ADVERSARY00118128-47 – <i>Confidential</i>] – FILED UNDER SEAL				6/1/2020
177.	Email from K. Prince to R. Schrock et al re SSB 2020 ABL Lender Call Notice attaching Serta Simmons Bedding - ABL - Lender Presentation, dated 6/1/2020 [SSB_ADVERSARY00271959-84 - <i>Confidential</i>] – FILED UNDER SEAL				6/1/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
178.	Preliminary Financing Term Sheet, dated 6/2/2020 [CreditSuisse_ADVERSARY00000861-79 – <i>Confidential</i>] – FILED UNDER SEAL				6/2/2020
179.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/2/2020 [SSB_ADVERSARY00088454-80 – <i>Confidential</i>] – FILED UNDER SEAL				6/2/2020
180.	Email from R. Shah to K. Prince re Serta, dated 6/2/2020 [SSB_ADVERSARY00093931-33 – <i>Confidential</i>] – FILED UNDER SEAL				6/2/2020
181.	Email from R. Shah to K. Prince re serta, dated 6/2/2020 [SSB_ADVERSARY00136797-99 – <i>Confidential</i>] – FILED UNDER SEAL				6/2/2020
182.	Email from L. Heller to T. Kwon et al re Serta and attaching Comparison of Key Economic Terms 6.3.20 v2.pdf, dated 6/3/2020 [APO_SSBADVERSARY-00005372-77 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/3/2020
183.	Email from D. Sambur (Apollo) to T. Kwon (Apollo) re: Serta, dated 6/3/2020 [APO_SSBADVERSARY-00005378-82 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/3/2020
184.	Discussion Materials Presentation Prepared by Centerview, 6/3/2020 [CENTERVIEW_ADVERSARY00000032-37 - <i>Confidential</i>] – FILED UNDER SEAL				6/3/2020
185.	Discussion Materials Presentation Prepared by Centerview Analyzing Hypothetical Drop Down Transaction, dated 6/3/2020 [CENTERVIEW_ADVERSARY00000038-48 - <i>Confidential</i>] – FILED UNDER SEAL				6/3/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
186.	Email from P. Daniello to A. Sveen and C. Russ re: Team call, dated 6/3/2020 [SSB_ADVERSARY00147145 - <i>Confidential</i>] – FILED UNDER SEAL				6/3/2020
187.	Email from M. Kinahan to P. Daniello re They've got cojones..., dated 6/3/2020 [SSB_ADVERSARY00147826 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/3/2020
188.	Email from P. Daniello to A. Sveen at al re Serta, dated 6/3/2020 [SSB_ADVERSARY00147827-28 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/3/2020
189.	Email from K. Egan to P. Yarrow, J. Rotondo, D. Lukkes and others regarding Serta Simmons Company Counterproposal, dated 6/3/2020 [SSB_ADVERSARY00154077-82 - <i>Confidential</i>] – FILED UNDER SEAL				6/3/2020
190.	Resolutions delegating additional authority to finance committee, 6/3/2020 – <i>Confidential</i> – FILED UNDER SEAL				6/3/2020
191.	Email from K. Chopra to J. Benjamin et al re Serta Simmons Discussion, dated 6/4/2020 [EatonVance_ADVERSARY00000212-13 – <i>Confidential</i>] – FILED UNDER SEAL				6/4/2020
192.	Email from B. Canipe to A. Emrikian re Simba I Gibson Draft Term Sheet I Privileged & Confidential dated 6/4/2020 [SSB_ADVERSARY00048442-61 – <i>Confidential</i>] – FILED UNDER SEAL				6/4/2020
193.	Email from R. Shah to K. Chopra and others re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408, dated				6/4/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	6/4/2020 [SSB_ADVERSARY00117564-69 - <i>Confidential</i>] – FILED UNDER SEAL				
194.	Email from J. Goldstein to V. Bonhamgregory, M. Dabney, K. Chopra and others regarding Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 and attaching, "103948927_5_Serta--Term Sheet (Gibson-CV).DOC; REDLINE.pdf", dated 6/4/2020 [SSB_ADVERSARY00117827-48 - <i>Confidential</i>] – FILED UNDER SEAL				6/4/2020
195.	Email from J. Horbach (Freshfields) to V. Monhamgregory re: Simba Barings Term Sheet Subject to Express Confidentiality Agreement & FRE 408, dated 6/4/2020 [SSB_ADVERSARY00271322-38- <i>Confidential</i>] – FILED UNDER SEAL				6/4/20
196.	Email from T. McDonnell to E. Lloyd re: Special Situations IC & New Money UW Opportunity – Restricted, dated 6/4/2020 [SSB_ADVERSARY00456375-94 - <i>Confidential</i>] – FILED UNDER SEAL				6/4/2020
197.	Email from D. Meiering to T. Flannery, L. Farano and others re FW: Illustrative Ipco alternative, dated 6/4/2020 [SSB_ADVERSARY00458588-89 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/4/2020
198.	Email from J. Zaken to R. Mollett et al re Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders, dated 6/5/2020 [AG_SSBADVERSARY-00004327-29 – <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
199.	Email from J. Zaken to A. Alimansky and others re: Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders, dated				6/5/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	6/5/2020 [GAM_SSBADVERSARY-00000143-47 - <i>Confidential</i>] – FILED UNDER SEAL				
200.	Email from J. Zaken to M. Kreger et al re Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders, dated 6/5/2020 [GAM_SSBADVERSARY-00000148-50 – <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
201.	Email from J. Zaken to M. Kreger et al re Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders, dated 6/5/2020 [GAM_SSBADVERSARY-00000151-53 – <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
202.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/5/2020 [SSB_ADVERSARY00088420—53 - <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
203.	Email from K. Prince to R. Shah re Simba I Gibson Term Sheet I Subject to Express Confidentiality Agreement & FRE 408, dated 6/5/2020 [SSB_ADVERSARY00094233-45 - <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
204.	Email from R. Shah to K. Prince re [EXTERNAL] RE: Simba I Gibson Term Sheet I Subject to Express Confidentiality Agreement & FRE 408, dated 6/5/2020 [SSB_ADVERSARY00094259-71 - <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
205.	Email from K. Prince to R. Shah et al re simba, dated 6/5/2020 [SSB_ADVERSARY00094353-55 – <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
206.	Email from A. Dalal to R. Roopesh et al re Barings/EVR and attaching Simba_Financing Term Sheet_2020.06.05.pdf, dated 6/5/2020				6/5/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[SSB_ADVERSARY00138172-73 - <i>Confidential</i>] – FILED UNDER SEAL				
207.	Email from M. Neruda to Sixth Street Liquids, J. Easterly and others regarding Serta, dated 6/5/2020 – SSB_ADVERSARY00236166-67 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/5/2020
208.	Email from J. Stewart to M. Searles re: Project Simba Update, dated 6/5/2020 - SSB_ADVERSARY00407564-72 - <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
209.	Email from J. Stewart to M. Searles re: Project Simba Update, dated 6/5/2020 [SSB_ADVERSARY00456145 - <i>Confidential</i>] – FILED UNDER SEAL				6/5/2020
210.	Email from B. High to M. Horne et al re Serta Simmons Update for Ad Hoc 2:30pm Meeting and attaching Simba Financing Term Sheet - 2020.06.05.pdf and DRAFT Simba Summary.v9.pdf, dated 6/5/2020 [SSB_ADVERSARY00456684-87 - <i>Confidential/Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/5/2020
211.	Email from J. Baird to D. Sambur et al re [Serta] Group Call, dated 6/6/2020 [PJT_SSBADVERSARY-00001177-82 - <i>Confidential</i>] – FILED UNDER SEAL				6/6/2020
212.	Email from D. Sambur to W. Evarts et al re Group Call, dated 6/6/2020 [PJT_SSBADVERSARY-00001183-88 - <i>Confidential</i>] – FILED UNDER SEAL				6/6/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
213.	Email from K. Prince to R. Shah re certa, dated 6/6/2020 [SSB_ADVERSARY00094405-07 - <i>Confidential</i>] – FILED UNDER SEAL				6/6/2020
214.	Email from K. Prince to D. McKenna et al re Ralph Schlosstein – EVR, dated 6/6/2020 [SSB_ADVERSARY00110434-36 - <i>Confidential</i>] – FILED UNDER SEAL				6/6/2020
215.	Email from D. Meiering to L. Farano et al re Serta, dated 6/6/2020 [SSB_ADVERSARY00146500-01 - <i>Confidential</i>] – FILED UNDER SEAL				6/6/2020
216.	Email from M. Kreger to P. Yarrow re Serta, dated 6/6/2020 [SSB_ADVERSARY00153495-97 – <i>Confidential</i>] – FILED UNDER SEAL				6/6/2020
217.	Email from A. Augusiak to B. Banks et al re ABL and attaching Deal Summary_UBS_2020.06.08.pdf, dated 6/7/2020 [SSB_ADVERSARY00094432-43 - <i>Confidential</i>] – FILED UNDER SEAL				6/7/2020
218.	Article entitled Serta Simmons Bedding Enters Into Agreement with Majority of Lenders on Deleveraging and Liquidity Enhancing Transaction, dated 6/8/2020				6/8/2020
219.	Email from B. Canipe to S. Erickson et al re SSB Business Update, dated 6/8/2020 [SSB_ADVERSARY00051452-57 - <i>Confidential</i>] – FILED UNDER SEAL				6/8/2020
220.	Email from V. Bonhamgregory to J. Goldstein, M. Dabney, K. Chopra and others re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 and attaching, "Simba - Term Sheet (Gibson)-v16.doc; Redline - Simba - Term Sheet (Gibson)-v15 and Simba - Term Sheet (Gibson)-v16.pdf, dated 6/8/2020				6/8/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	[SSB_ADVERSARY00116313-37 - <i>Confidential</i>] – FILED UNDER SEAL				
221.	Email from K. Chopra to R. Shah re Serta--Support and Standstill Agreement, dated 6/8/2020 [SSB_ADVERSARY00116802-04 - <i>Confidential</i>] – FILED UNDER SEAL				6/8/2020
222.	Email from K. Chopra to M. Dabney et al re SyndTrak Document Alert: Serta Simmons Holdings LLC TL 11/16 and attaching 2020.06 Publication Presentation Stri ctly Confidential.pdf, dated 6/8/2020 [SSB_ADVERSARY00117118-73 - <i>Confidential</i>] – FILED UNDER SEAL				6/8/2020
223.	Email from L. Cowen to R. Shah et al re Simba - Fortress Term Sheet - Subject to Express Confidentiality Agreement & FRE 408, dated 6/8/2020 [SSB_ADVERSARY00139068-74 - <i>Confidential</i>] – FILED UNDER SEAL				6/8/2020
224.	Email from R. Shah to D. Aronson re, dated 6/8/2020 [SSB_ADVERSARY00139303-04 - <i>Confidential</i>] – FILED UNDER SEAL				6/8/2020
225.	Email from A. Dalal to R. Shah re [EXTERNAL] next accounts, dated 6/8/2020 [SSB_ADVERSARY00139896-97 - <i>Confidential</i>] – FILED UNDER SEAL				6/8/2020
226.	Email from K. Chopra to I. Bowman re: Serta, dated 6/9/2020 [SSB_ADVERSARY00116377-78 - <i>Confidential</i>] – FILED UNDER SEAL				6/9/2020
227.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated [SSB_ADVERSARY00088397-419 - <i>Confidential</i>] – FILED UNDER SEAL				6/9/2020
228.	Email from A. Augusiak to R. Shah et al re SSB Timeline attaching revised Project Simba -				6/9/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	Financing Transaction Timeline, dated 6/9/2020 [SSB_ADVERSARY00139293-99 - <i>Confidential</i>] – FILED UNDER SEAL				
229.	Email from A. Augusiak to R. Shah et al re Timeline_v2020.06.09 attaching revised timeline, dated 6/9/2020 [SSB_ADVERSARY00139305-11 - <i>Confidential</i>] – FILED UNDER SEAL				6/9/2020
230.	Email from C. McDermott to P. Daniello regarding Palmer-Serta, dated, 6/9/2020 [SSB_ADVERSARY00147163-65 - <i>Confidential</i>] – FILED UNDER SEAL				6/9/2020
231.	Email from P. Yarrow to M. Brooks re ICP Pipeline: Serta Simmons enters into transaction support agreement to reduce debt, dated, 6/9/2020 [SSB_ADVERSARY00152684-87 - <i>Confidential</i>] – FILED UNDER SEAL				6/9/2020
232.	Email from P. Yarrow to *NY HYLoans Analysts et al re Serta Situation Summary, dated 6/9/2020 [SSB_ADVERSARY00154087-90 - <i>Confidential/Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/9/2020
233.	Email from V. Bonhamgregory to C. Plaut et al re Serta Simmons, dated 6/9/2020 [SSB_ADVERSARY00374307-28 - <i>Confidential</i>] – FILED UNDER SEAL				6/9/2020
234.	Email from B. Banks to A. Emrikian et al re ABL Terms, dated, 6/1/2020 [SSB_ADVERSARY00011209-10 - <i>Confidential</i>] – FILED UNDER SEAL				6/10/2020
235.	Email from K. Prince to R. Shah re serta, dated 6/10/2020 [SSB_ADVERSARY00094640-45 - <i>Confidential</i>] – FILED UNDER SEAL				6/10/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
236.	Email from D. Meiering to M. Topbas et al re Question: New Serta Loan for CLOs, dated 6/10/2020 [SSB_ADVERSARY00146543 - <i>Confidential</i>] – FILED UNDER SEAL				6/10/2020
237.	Email from A. Patel to GBL-Debtwire Fwd <GBL_DEBTWIRE_FWD@Invesco.com> regarding FW: Debtwire Alert: (DW) Serta Simmons balance sheet deal aims to put IPCo box to bed, dated 6/10/2020 [SSB_ADVERSARY00153565-68 - <i>Confidential</i>] – FILED UNDER SEAL				6/10/2020
238.	Email from A. Skinner to A. Bernat et al re Serta Simmons, dated 6/10/2020 [UBS_LCM_0004987-93 - <i>Highly Confidential - Attorneys Eyes Only</i>] – FILED UNDER SEAL				6/10/2020
239.	Exhibit H - Article entitled Moody's views Serta Simmons' transaction as distressed exchange, downgrades existing first and second lien term loans; outlook negative, dated 6/11/2020				6/11/2020
240.	Email from D. Arias to K. Sakai et al re SKY - DQ List- SERTA EMAIL #1- PRIVILEGED**** and attaching Advent Disqualified Institutions List_WEIL_95889805_1.docx, dated 6/11/2020 [UBS_AdvPro_00907-15 - <i>Confidential</i>] – FILED UNDER SEAL				6/11/2020
241.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/12/2020 [SSB_ADVERSARY00088364-96 - <i>Confidential</i>] – FILED UNDER SEAL				6/12/2020
242.	Email from A. Li to K. Prince et al attaching 2020.06.15 Summary of Lender Holdings.xlsx, dated 6/15/2020 [SSB_ADVERSARY00094773-77 - <i>Confidential</i>] – FILED UNDER SEAL				6/15/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
243.	Affidavit of Roopesh Shah in North Start Debt Holdings L.P. et. al. vs. Serta Simmons Bedding, LLC. Et al. [SSB_ADVERSARY00079046-57 - <i>Confidential</i>] – FILED UNDER SEAL				6/16/2020
244.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/16/2020 [SSB_ADVERSARY00088347-63 - <i>Confidential</i>] – FILED UNDER SEAL				6/16/2020
245.	Email from P. Daniello to C. McDermott re: Kings of Controversial Debt Trades Cry Foul When on Other Side, dated 6/16/2020 [SSB_ADVERSARY00156017-019 - <i>Confidential</i>] – FILED UNDER SEAL				6/16/2020
246.	Email from C. Yi (Monarch) to P. Fallon (Monarch) re: Serta, dated 6/16/2020 [SSB_ADVERSARY00462403 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/16/2020
247.	Email from A. Li to R. Shah et al re FC Materials - Lender Related Slides and attaching, dated 6/18/2020 [SSB_ADVERSARY00141180-85 - <i>Confidential</i>] – FILED UNDER SEAL				6/18/2020
248.	Email from P. Yarrow to R. Sanderson re Serta / Z Capital, dated 6/20/2020 [SSB_ADVERSARY00157024-26 - <i>Confidential</i>] – FILED UNDER SEAL				6/20/2020
249.	Final Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 6/20/2020 [SSB_ADVERSARY00087946 - <i>Confidential</i>] – FILED UNDER SEAL				6/20/2020
250.	Amendment No. 1 to First Lien Term Loan Agreement [ECF 1-2], dated 6/22/2020				6/22/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
251.	Open Market Purchase And Cashless Exchange Agreement, dated 6/22/2020 [SSB_ADVERSARY00001587-1909 - <i>Confidential</i>] – FILED UNDER SEAL				6/22/2020
252.	Super-Priority Term Loan Agreement [SJ Ex. 10], dated 6/22/2020 [SSB_ADVERSARY00002024-2581 - <i>Confidential</i>] – FILED UNDER SEAL				6/22/2020
253.	Email from P. Yarrow to S. Johnson re: Serta Simmons Bedding, LLC - Positive ruling from Judge should allow us to close our deal in the next 48 hours, dated 6/22/2020 [SSB_ADVERSARY00152827-33 - <i>Confidential</i>] – FILED UNDER SEAL				6/22/2020
254.	First Lien Intercreditor Agreement [SJ Ex. 9], dated 6/22/2020 [SSB_ADVERSARY00157224-55 - <i>Confidential</i>] – FILED UNDER SEAL				6/22/2020
255.	Email from P. Yarrow to A. Gallo et al re Serta Simmons Holdings, LLC - Extension Agreement - signature page attached - Invesco Senior Secured Management, Inc., dated 6/23/2020 – [Invesco_ADVERSARY00000664-77 - <i>Confidential</i>] – FILED UNDER SEAL				6/23/2020
256.	Email from P. Daniello to R. Hinckley re: Serta., dated 6/25/2020 [SSB_ADVERSARY00147312 - <i>Confidential</i>] – FILED UNDER SEAL				6/25/2020
257.	Email from A. Sveen to P. Daniello et al re ADG 7/9: The hunter gets captured by the game, dated 6/25/2020 [SSB_ADVERSARY00148798-802 - <i>Confidential</i>] – FILED UNDER SEAL				6/25/2020
258.	Article entitled Lenders to Ailing Companies Circle Wagons to Fend Off Distressed-Debt Investors, dated 6/26/2020				6/26/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
259.	Email from P. Daniello to P. Swaffield, A. Sveen, C. Russ and others regarding Patrick Daniello quoted in bloomberg article, dated 6/26/2020 [SSB_ADVERSARY00148612-15 - <i>Confidential</i>] – FILED UNDER SEAL				6/26/2020
260.	Email from L. Heller to T. Kwon copying D. Cheon regarding Serta and attaching, "July 2020 Updatev11.pptx," dated 6/27/2020 [APO_SSBADVERSARY_00000081-107 - <i>Confidential</i>] – FILED UNDER SEAL				6/27/2020
261.	Apollo Serta Simmons July 2020 Update, dated 7/5/2020 [APO_SSBADVERSARY_00004160-206 – <i>Confidential and Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL ⁶				7/5/2020
262.	NYDJ Apparel's First Lien Credit Agreement, dated 1/6/2014				1/6/2014
263.	Email from G. Braswell to B. Canipe re Debtwire: Serta Simmons upgraded to CCC+ on improved liquidity profile – S&P, dated 7/7/2020 <i>Confidential</i>] – FILED UNDER SEAL				7/7/2020
264.	Email from M. Zicari to D. Sambur re Not just saying this, dated 11/24/2020 [APO_SSBADVERSARY_00000325 - <i>Confidential</i>] – FILED UNDER SEAL				11/24/2020
265.	Excerpt from The Handbook of Loan Syndications and Trading – Chapter 10, Second Edition, dated 2002				2022
266.	Email from B. Fraser to US Distressed Team [usdistressedteam@angelogordon.com] attaching				2/1/2021

⁶ Subsequent to the filing of the Witness and Joint Exhibit List, the version of Debtors Ex. 261 filed at ECF No. 866 was clawed back as inadvertently containing material that should have been redacted to protect the attorney-client privilege. This replacement version of Debtors Ex. 261 contains the additional privilege redactions applied by the producing party subsequent to the claw-back.

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	Angelo Gordon - Serta Simmons ("SSB") Recap, dated 2/1/2021 [AG_SSBADVERSARY_00000506-615 - <i>Confidential</i>] – FILED UNDER SEAL				
267.	The Handbook of Loan Syndications And Trading, Second Edition, dated 1/1/2022				1/1/2022
268.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 9/23/2022 [SSB_ADVERSARY00473532-34 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				9/23/2022
269.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 9/29/2022 [SSB_ADVERSARY00473535-37 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				9/29/2022
270.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 10/21/2022 [SSB_ADVERSARY00473538- 40 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				10/21/2022
271.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 10/28/2002 [SSB_ADVERSARY00473541- 43 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				10/28/2022
272.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 11/1/2022 [SSB_ADVERSARY00473544-46 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				11/1/2022
273.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 11/4/2022 [SSB_ADVERSARY00473547-50				11/4/2022

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	- <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				
274.	Unanimous Written Consent of The Board of Managers of Dawn Intermediate, LLC, dated 3/11/2020 - <i>Confidential</i> – FILED UNDER SEAL				3/11/2020
275.	Project Simba - Finance Committee Discussion Materials, dated 11/15/2022 [SSB_ADVERSARY00473551-619 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				11/15/2022
276.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 11/15/2022 [SSB_ADVERSARY00473620-23 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				11/15/2022
277.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 11/18/2022 [SSB_ADVERSARY00473624-26 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				11/18/2022
278.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 12/2/2022 [SSB_ADVERSARY00473685-87 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				12/2/2022
279.	Project Simba - Board Discussion Materials, dated 12/2/2022 [SSB_CONF_00005228-56 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				12/2/2022
280.	Project Simba - Finance Committee Discussion Materials, dated 12/9/2022 [SSB_ADVERSARY00473627-84 - <i>Highly</i>				12/9/2022

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	<i>Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				
281.	Project Simba - Board Discussion Materials, dated 12/15/2022 [SSB_CONF_00005257-5326 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				12/15/2022
282.	Project Simba - Finance Committee Discussion Materials, dated 12/21/2022 [SSB_ADVERSARY00473688-754 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				12/21/2022
283.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 12/21/2022 [SSB_ADVERSARY00473755-58 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				12/21/2022
284.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 12/28/2022 [SSB_ADVERSARY00473759-62 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				12/28/2022
285.	Project Simba - Board Discussion Materials, dated 1/2/2023 [SSB_CONF_00005327-406 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/2/2023
286.	Project Simba - Finance Committee Discussion Materials, dated 1/6/2023 [SSB_ADVERSARY00473763-850 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/6/2023
287.	Project Simba - Board Discussion Materials, dated 1/10/2023 [SSB_CONF_00005407-49 - <i>Highly</i>				1/10/2023

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	<i>Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				
288.	Project Simba - Finance Committee Discussion Materials, dated 1/13/2023 [SSB_ADVERSARY00473851-939 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/13/2023
289.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 1/13/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/13/2023
290.	Project Simba - Board Discussion Materials, dated 1/17/2023 [SSB_CONF_00005450-5535 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/17/2023
291.	Project Simba - Finance Committee Discussion Materials, dated 1/20/2023 [SSB_ADVERSARY00473944-4077 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/20/2023
292.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 1/20/2023 [SSB_ADVERSARY00474143-46 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/20/2023
293.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 1/23/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i> – FILED UNDER SEAL				1/23/2023
294.	Project Simba - Finance Committee Discussion Materials, dated 1/23/2023 [SSB_ADVERSARY00474078-4142 - <i>Highly</i>				1/23/2023

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	<i>Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				
295.	Draft Minutes of The Finance Committee of The Board of Managers of Dawn Intermediate, LLC, dated 1/23/2023 [SSB_ADVERSARY00474147-58 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/23/2023
296.	Project Simba - Board Discussion Materials, dated 1/23/2023 [SSB_CONF_00005536-68 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/23/2023
297.	Project Simba - Board Discussion Materials, dated 1/23/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/23/2023
298.	Draft Minutes of The Meeting of The Board of Managers of Dawn Intermediate, LLC, dated 1/23/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/23/2023
299.	Draft Minutes of The Meeting of The Board of Managers of Dawn Intermediate, LLC, dated 1/23/2023 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				1/23/2023
300.	Objections and Responses of Defendant North Star Debt Holdings, L.P. to Plaintiffs' Joint First Set of Requests for Admission to Certain Defendants, dated 3/13/2023				3/13/2023
301.	Objections and Responses of Defendants AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG SF Master (L), L.P., AG Super Fund Master, L.P., And Silver Oak Capital, L.L.C. to Plaintiffs' Joint First Set of Requests for Admission to Certain Defendants, dated 3/13/2023				3/13/2023

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
302.	Objections and Responses of Defendant Gamut Capital SSB, LLC. to Plaintiffs' Joint First Set of Requests for Admission to Certain Defendants, dated 3/13/2023				3/13/2023
303.	Declaration of Theodore Kwon, dated 3/16/2023 - <i>Confidential</i> – FILED UNDER SEAL				3/16/2023
304.	Declaration of Ryan Mollett, dated 3/16/2023 <i>Confidential</i> – FILED UNDER SEAL				3/16/2023
305.	Declaration of Michael Hanigan, dated 3/16/2023 - <i>Confidential</i> – FILED UNDER SEAL				3/16/2023
306.	Joint Chapter 11 Plan of Serta Simmons Bedding, LLC And Its Affiliated Debtors, 3/23/2023				3/23/2023
307.	Joint Chapter 11 Plan of Serta Simmons Bedding, LLC And Its Affiliated Debtors, dated 3/23/2023				3/23/2023
308.	March 23, 2023 Plan (solicitation version – Docket No. 544)				3/23/2023
309.	The LSTA's Complete Credit Agreement Guide (2d ed.), by Michael Bellucci and Jerome McCluskey				2017
310.	Affidavit of Publication for the USA Today, filed on April 3, 2023 (Docket No. 603), dated 4/3/2023				4/3/2023
311.	Affidavit of Service of 6A Trade Agreements, dated 4/6/2023				4/6/2023
312.	Angelo Gordon trade register, dated 4/19/2023 [AG_SSBADVERSARY-00005100 - Highly Confidential - Attorneys' Eyes Only] – FILED UNDER SEAL				4/19/2023
313.	Certificate of Service of Solicitation Materials, dated 5/2/2023				5/2/2023

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
314.	Subpoena To Testify At a Deposition In A Bankruptcy Case (Or Adversary Proceeding) to PJT Partners Inc., dated 5/3/2023				5/3/2023
315.	E-mail from P. Ferrari to J. Case et al. re: Articles on SSB dated 3/26/2020 [SSB_ADVERSARY00092314 – <i>Confidential</i>] – FILED UNDER SEAL				
316.	Responses And Objections of Defendant Angelo Gordon To Plaintiffs' Joint Second Set of Interrogatories, dated 5/6/2023				5/6/2023
317.	Responses And Objections of Defendant Angelo Gordon To Plaintiffs' Joint Second Requests for Admission, dated 5/6/2023				5/6/2023
318.	Responses And Objections of Defendant Gamut To Plaintiffs' Joint Second Requests for Admission, dated 5/7/2023				5/7/2023
319.	Responses And Objections of Defendant North Star To Plaintiffs' Joint Second Requests for Admission, dated 5/8/2023				5/8/2023
320.	Responses And Objections of Defendant North Star To Plaintiffs' Joint Second Interrogatories, dated 5/8/2023				5/8/2023
321.	Responses And Objections of LCM Defendants To Plaintiffs' Joint Second Requests for Admission, dated 5/8/2023				5/8/2023
322.	Angelo Gordon Investment Philosophy				
323.	S&P pricing Data (SPGI0000001) – <i>Confidential</i> – FILED UNDER SEAL				
324.	Declaration of Emily Young of Epiq Corporate Restructuring, LLC, Regarding Voting and Tabulation of Ballots Cast on Joint Chapter 11 Plan				5/4/2023

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	of Serta Simmons Bedding, LLC and Its Affiliated Debtors (Docket No. 779), dated 5/4/2023				
325.	Restructuring Support Agreement (Exhibit B to the Disclosure Statement)				3/23/2023
326.	First Amendment to the RSA (Exhibit A to Notice of Amended RSA (Docket No. 622)				4/4/2023
327.	First Amended Plan (Docket No. 796)				5/9/2023
328.	Disclosure Statement (solicitation version – 545)				3/23/2023
329.	Plan Supplement (Docket Nos. 588)				3/29/2023
330.	Plan Supplement (Docket Nos. 667)				4/14/2023
331.	Plan Supplement (Docket Nos. 692)				4/21/2023
332.	Financial Projections (Exhibit H to Disclosure Statement filed at ECF 545)				3/23/2023
333.	Exhibit E - Liquidation Analysis				3/23/2023
334.	Valuation Analysis (Exhibit F to Disclosure Statement filed at ECF 545)				3/23/2023
335.	GUC Recovery Allocation Table (Exhibit A to First Amended Plan filed at ECF 796)				5/9/2023
336.	Confirmation Hearing Notice (Docket No. 555)				3/24/2023
337.	Disclosure Statement Order (Docket No. 540)				3/23/2023
338.	Serta Simmons Bedding, LLC's Motion for Summary Judgment (Adv. Pro. No. 23 09001, Docket No. 69)				2/24/2023

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
339.	Serta Simmons Bedding, LLC's Response to Answering Defendants' Counterclaims (Adv. Pro. No. 23 09001, Docket No. 85)				3/16/2023
340.	Serta Simmons Bedding, LLC's Response to Answering Defendants' Amended Counterclaims (Adv. Pro. No. 23 09001, Docket No. 180)				4/21/2023
341.	Email from P. Yarrow to NY-HY Loans Analysts re: Serta Simmons Bedding, LLC - Need any IC Feedback on Potentially Putting Together a New Money/Discounted 1L Exchange into Priming Facility Proposal and attaching May 22, 2020 SSB Discussion Materials Presentation, dated 5/22/2020 [SSB_ADVERSARY00153756-788 - <i>Highly Confidential – Attorney's Eyes Only</i>] – FILED UNDER SEAL				5/22/2020
342.	Email from T. Schinckel to M. Choi and others re: Project Simba Lender NDA and attaching Executed Confidentiality Agreements for Eaton Vance Management, Boston Management and Research, Calvert Research and Management, CSAM, Invesco Senior Secured Management, THL Credit (First Eagle), Symphony Asset Management, BlackRock Financial Management, MJX Venture Management, dated 5/18/2020 [SSB_ADVERSARY00114788-898 – <i>Confidential</i>] – FILED UNDER SEAL				5/18/2020
343.	Email from J. Goldstein to T. Schinckel and others re: Project Simba Lender NDA and attaching Executed Confidentiality Agreement for PGIM, dated 5/27/2020 [SSB_ADVERSARY00118267-295 - <i>Confidential</i>] – FILED UNDER SEAL				5/27/2020
344.	Email from D. Sambur to J. Abramson and T. Kwon re "Serta – Update", dated 4/12/2020 – [APO_SSBADVERSARY-00005038-55 - <i>Highly Confidential – AEO</i>] – FILED UNDER SEAL				4/12/2020

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
345.	Email from L. Heller to T. Kown re “Serta J.Crew Case Study” and attaching powerpoint presentation, dated 5/11/2020 [APO_SSBADVERSARY-00001671-75 <i>Highly Confidential – AEO</i>] – FILED UNDER SEAL				5/11/2020
346.	Email from T. Kwon to J. Rose re “Serta Simmons” and attaching term sheets, dated 6/8/2020 [APO_SSBADVERSARY-0001726-81 - <i>Highly Confidential – AEO</i>] – FILED UNDER SEAL				6/8/2020
347.	BJ’s Wholesale Club Amended and Restated Credit Agreement, dated 2/3/2017				2/3/2017
348.	“Company Debt Buybacks,” King & Spalding, dated 3/21/2020				3/21/2020
349.	“Debt Buyback Considerations in Light of Covid-19,” Cravath, Swaine & Moore, dated 3/30/2020				3/30/2020
350.	Discussion Materials Prepared by Centerview [CENTERVIEW_ADVERSARY0000074-82 - <i>Confidential</i>] – FILED UNDER SEAL				5/25/2020
351.	Final DIP Order (Docket No. 109)				1/24/2023
352.	Email from T. Kwon to M. Michelinini re: Serta and attaching Serta Layering Summary [APO_SSBADVERSARY_00003410-11 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				3/16/2020
353.	Email from T. Kwon to Apollo Partners re: Serta Simmons Update attaching Serta Simmons Situation Update Presentation [APO_SSBADVERSARY-00005436–5453 - <i>Highly Confidential - Attorneys' Eyes Only</i>] – FILED UNDER SEAL				6/10/2020
354.	Declaration of John Linker in Support of Confirmation of Joint Chapter 11 Plan of Serta				5/14/2023

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
	Simmons Bedding, LLC and Its Affiliated Debtors (Docket No. 884)				
355.	Declaration of Michael J. Talarico in Support of Confirmation of Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and Its Affiliated Debtors (Docket No. 881)				5/14/2023
356.	Declaration of Roopesh Shah in Support of Confirmation of Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and Its Affiliated Debtors (Docket No. 882)				5/14/2023
357.	Email from B. Dillon to K. Prince re: (No Subject) [UBS_AdvPro_00321 – 00330 - <i>Confidential</i>] – FILED UNDER SEAL				5/26/2020
358.	Email from I. Xie to C. Plaut re: SKY – DQ List [UBS_AdvPro_01027 – 01052 - <i>Confidential</i>] – FILED UNDER SEAL				8/11/2022
359.	Credit Agreement Among Enterprise Intermediate Holdings Inc., Envision Healthcare Corporation, Amsurg Holdco, LLC, Amsurg Holdco, LLC, Amsurg, LLC and Alter Domus (US) LLC [AG_SSBADVERSARY-00006022 – 6714 – <i>Highly Confidential – Attorneys’ Eyes Only</i>] – FILED UNDER SEAL				4/29/2022
360.	Amended Responses and Objections of Defendant North Star to Plaintiffs' Joint Second Set of Requests for Admission, dated 5/14/2023				5/14/2023
361.	Credit Agreement Among MLN TopCo Ltd., MLN UK HoldCo Limited, MLN US TopCo Inc., MLN US HoldCo LLC and Credit Suisse Loan Funding LLC, BMO Capital Markets Corp., and TD Securities (USA) LLC – FILED UNDER SEAL				

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
362.	Complaint, <i>Ocean Trails CLO VII, et al., v. MLN TopCo Ltd., et al.</i> , Index No. 651327/2023 (Sup. Ct. N.Y. Cnty. Mar. 14, 2023)				
363.	Term Loan Credit Agreement Amon PYXUS Holdings, Inc., Intabex Netherlands B.V., and Alter Domus (US) LLC – FILED UNDER SEAL				
364.	Mitel Loan Purchase Agreement [APO_SSBADVERSARY-00007020] – FILED UNDER SEAL				
365.	Mitel Omnibus Intercreditor [APO_SSBADVERSARY-00007027] – FILED UNDER SEAL				
366.	Amendment No. 3 to Mitel Credit Agreement [APO_SSBADVERSARY-00007086] – FILED UNDER SEAL				
367.	Amendment No. 2 to Mitel Credit Agreement [APO_SSBADVERSARY-00007120] – FILED UNDER SEAL				
368.	Mitel PTL Credit Agreement [APO_SSBADVERSARY-00007155] – FILED UNDER SEAL				
369.	Mitel Second Lien Credit Agreement [APO_SSBADVERSARY-00007465] – FILED UNDER SEAL				
370.	Mitel Third Lien Credit Agreement [APO_SSBADVERSARY-00007748] – FILED UNDER SEAL				

Debtors Exhibit No.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
371.	Notice of Deposition Pursuant to Federal Rule of Civil Procedure 30(b)(6) of Defendants AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG SF Master (L), L.P., AG Super Fund Master, L.P., And Silver Oak Capital, L.L.C., dated May 4, 2023				
372.	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases				
373.	Any exhibit necessary to rebut the evidence of testimony of any witness offered or designated by any other party				
374.	Any exhibit listed by any other party				

The Debtors reserve the right to amend or supplement the Debtors' Witness and Joint Exhibit List at any time prior to the Hearing.

Dated: May 17, 2023
Houston, Texas

Respectfully submitted,

/s/ Gabriel A. Morgan
WEIL, GOTSHAL & MANGES LLP
Gabriel A. Morgan (24125891)
Stephanie N. Morrison (24126930)
700 Louisiana Street, Suite 1700
Houston, TX 77002
Tel: (713) 546-5040
Fax: (713) 224-9511
Email: Gabriel.Morgan@weil.com
Stephanie.Morrison@weil.com

Ray C. Schrock (admitted *pro hac vice*)
David J. Lender (admitted *pro hac vice*)
Alexander W. Welch (admitted *pro hac vice*)
Luna N. Barrington (admitted *pro hac vice*)
Richard D. Gage (admitted *pro hac vice*)
Taylor B. Dougherty (admitted *pro hac vice*)
Joseph R. Rausch (admitted *pro hac vice*)
Michael P. Goodyear (admitted *pro hac vice*)
Nicholas J. Reade (admitted *pro hac vice*)
767 Fifth Avenue
New York, NY 10153
Tel: (212) 310-8000
Fax: (212) 310-8007
Email: Ray.Schrock@weil.com
David.Lender@weil.com
Alexander.Welch@weil.com
Luna.Barrington@weil.com
Richard.Gage@weil.com
Taylor.Dougherty@weil.com
Joseph.Rausch@weil.com
Michael.Goodyear@weil.com
Nick.Reade@weil.com

Attorneys Debtors and Debtors-in-Possession

Certificate of Service

I hereby certify that, on May 17, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Gabriel A. Morgan

Gabriel A. Morgan